



PERSONALISED ASSESSMENT DATA FORM

Fax to (03) 9884 0793 or
Email to enquiries@returnssalarypackaging.com.au

Employee's Information:

Name _____ Email address _____

Contact number _____ Bus Hrs After Hrs

Preferred method of contact Phone Email

Gross Wage (before tax, excluding super) \$_____

Annual Monthly Fortnightly Weekly

Do you claim the tax-free threshold from this employer? Yes No

Item/s to be Salary Packaged:

Laptop – Value (incl GST) - \$_____

Motor Vehicle – Value (incl GST) - \$_____

Year, make & model of motor vehicle - _____
(eg 2007 Subaru Outback 2.5i Sedan)

Approx total km's travelled a year
(includes business and private travel) _____

Will the vehicle be used for business? Yes No

If Yes, approx business use _____%

Superannuation – Amount of contribution - \$_____

Annual Monthly Fortnightly Weekly

Other items (which have no GST) – Value of item - \$_____

Annual Monthly Fortnightly Weekly

Other items (which have GST) – Value of item (incl GST) - \$_____

Annual Monthly Fortnightly Weekly

www.returnssalarypackaging.com.au

1300 13 22 70

Return is a CPA Business





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Fax to (03) 9884 0793 or
Email to enquiries@returnssalarypackaging.com.au

Employer Information:

Employer's ABN (Australian Business Number) _____
(This should be on your payslip)

Does your Employer offer Salary Packaging? Yes No

Would you like us to contact your Employer on your behalf to discuss Salary Packaging?

Yes No

Employer's Business Name _____

Employer's Contact number _____

Employer's Contact name _____

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